

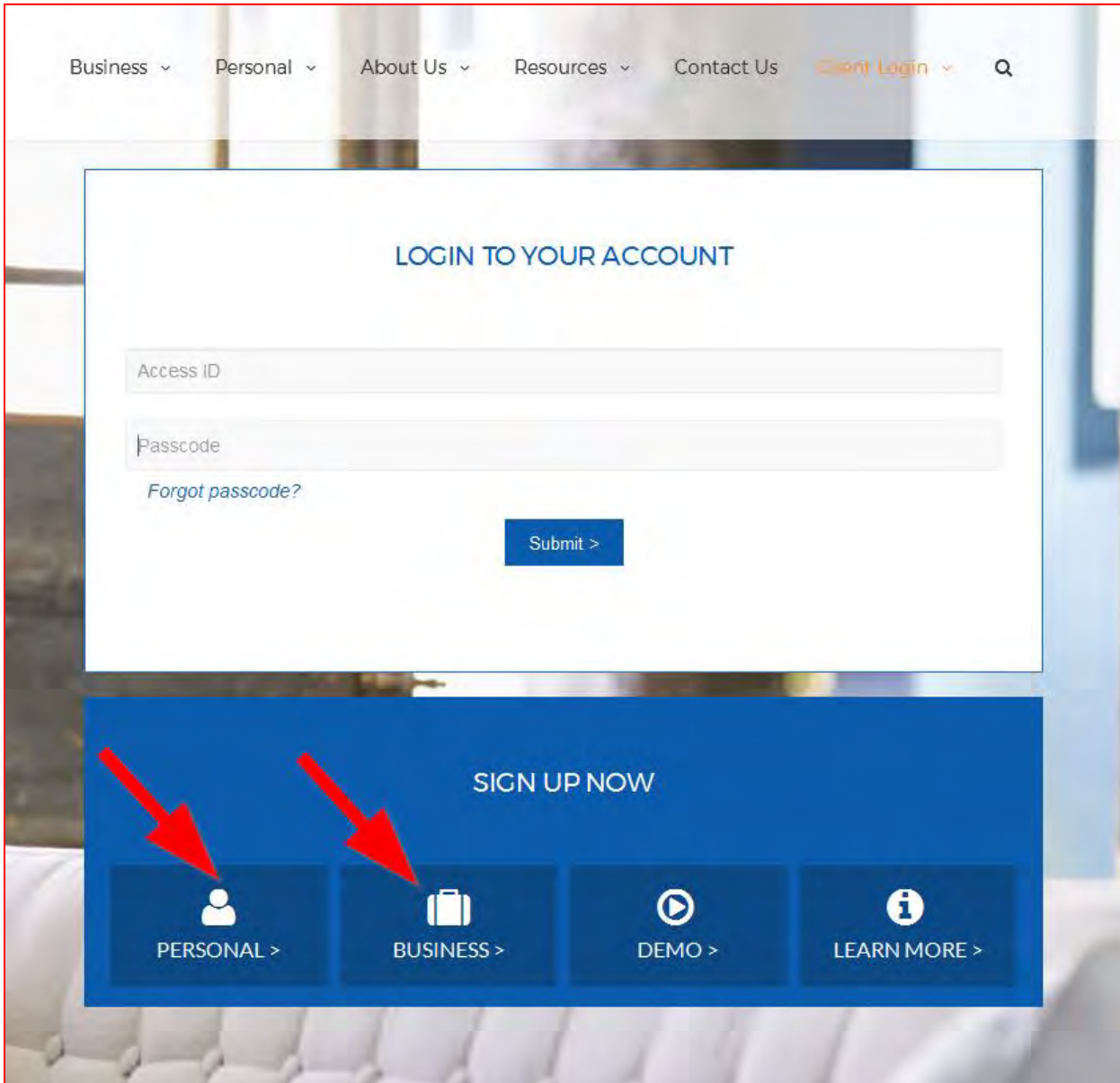


ONLINE BANKING ENROLLMENT PROCESS – BUSINESS

Access www.banksocal.com and click on “Client Login.”

Personal → Consumer Account

Business → Commercial Account



Review the Electronic Disclosure Consent Statement.

- Click the check box and *I Agree* button to move forward.

Electronic Disclosure Consent Statement

This statement asks for your consent so that we can provide communications and information to you in an electronic format rather than in paper format. Before you decide whether or not you wish to provide your consent to receiving electronic disclosures, you should read and consider the following information. Then, if you decide to consent, you can click the "I Agree" button at the bottom of this statement. For your consent to be effective, your computer and browser will need to meet the hardware and software requirements discussed below.

This statement contains important information that we are required by law to provide to you. You should keep a copy for your records. If you have any questions about E- disclosures that are not answered, feel free to communicate with us using any of the following contacts:

Emailing us at onlinebanking@banksocal.com or calling us at (858) 847-4705

Our Internet Banking Service was designed and built to provide records to you in electronic form. You cannot enroll in the Service online without agreeing to receive the Internet Banking Agreement and Disclosure in electronic form.

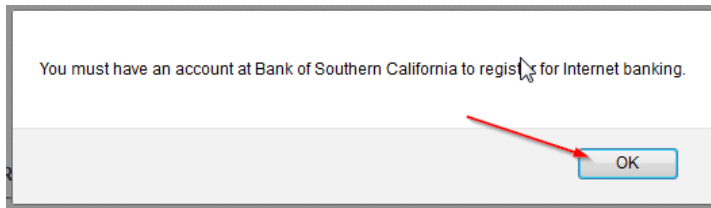
If you consent, we may also provide other disclosures in an electronic format. These disclosures may include but are not limited to the following:

- Updates or Amendments to our Internet Banking and Bill Payment Agreement;
- Monthly account statements;
- Notice of change in account terms;

I have read the above disclosure, agree to the terms and would like to proceed with online registration.

[I Agree](#) [Cancel](#) [Print](#) [Save As Text](#)

Click "OK."



Review the Internet Banking Agreement.

- Click the check box and *I Agree* button to move forward.

Internet Banking Agreement

Effective Date: 10/9/2015

Internet Banking Department:

(858) 847-4705
12265 El Camino Real Suite 100
San Diego, CA 92130

PLEASE READ THE ENTIRE AGREEMENT CAREFULLY BEFORE ENROLLING IN THE SERVICE OR INITIATING ANY TRANSACTIONS.

1. Scope of this Agreement

This Agreement between you and Bank of Southern California N.A. governs your use of our Internet Banking service. The Service permits our Customers to perform a number of banking functions on accounts linked to the Service through the use of a personal computer and the Internet.

2. Accepting the Agreement

I have read the above disclosure, agree to the terms and would like to proceed with online registration.

[I Agree](#) [Cancel](#) [Print](#) [Save As Text](#)

COMPLETE PAGE 1 OF 4

Be sure that you are the owner/ principal of the business. **Contact Name = Owner's Name.**

- If you are **NOT** the owner of the business but are authorized by the owner to handle online banking on his/ her behalf, please reach out to your branch to complete *Online Banking Access Resolution*.

Online Banking Enrollment Form

Page 1 of 4

*Business Name:

*Contact Name:

*Address 1: *TIN:

Address 2:

*City:

*State:

*ZIP Code:

*Main Phone: Mobile Phone:

*Contact Phone: Alternate Phone:

Business Fax:

*Email Address: Secondary Email Address:

*Verify Email: Verify Secondary Email:

Referred By:

Use the table below to list all accounts you want to access online. Please select the correct account type using the drop-down menu.

+ Each account can be associated with an easy to remember Nickname.

** Due to regulatory withdrawal limitations, you may use BillPay only with your checking accounts.

Account Number	Nickname*	Account Type	Billpay **
<input type="text"/>	<input type="text"/>	<input type="text" value="Checking"/>	<input type="checkbox"/>
<input type="text"/>	<input type="text"/>	<input type="text" value="Checking"/>	<input type="checkbox"/>

COMPLETE PAGE 2 OF 4

Answer all five security questions and answers.

- Answers to security questions cannot be the same.

Online Banking Enrollment Form

Page 2 of 4

Please choose an Access ID and Passcode:

Access ID:

*Passcode:

Verify Passcode:

+ If we can guess your Passcode, we will ask you to choose another one.

ACCESS ID REQUIREMENTS

- Must be between 5-20 characters.
- May include alpha, numeric or special characters.
- Cannot be the same as your Tax ID #/SSN or account number with Bank of Southern California.
- Is case sensitive.

PASSCODE REQUIREMENTS

- Must be at least 8 characters long.
- Must contain at least 1 numeric and 1 alpha character.
- Must not be based on your personal information such as tax identification number, address or telephone number.
- Is case sensitive.

TIPS FOR STRONG PASSCODES

- Try using special characters in place of letters. (e.g. use symbols like @ or ! in place of "a", "e", "i", "o" or "u")
- Try not to use dictionary words. They are easy to guess.

Select 5 questions that you will remember and cannot be easily guessed. You may be asked to answer these questions correctly to obtain information or reset your passcode.

Security Verification Question	Answer
Select One	<input type="text"/>
Select One	<input type="text"/>
Select One	<input type="text"/>
Select One	<input type="text"/>
Select One	<input type="text"/>

Continue Back

COMPLETE PAGE 3 OF 4

Online Banking Enrollment Form

Page 3 of 4
Please verify that the following information is correct. To change any of the information, use the "Back" button and re-enter the correct information.

Business Name: John Smith & Associates **Access ID:** johnsmithassoc

Contact Name: John Smith

Address 1: 12265 El Camino Real Ste 100 **Tax ID/SSN #:** [REDACTED]

Address 2: **Main Phone:** 858-847-4700

City: San Diego **Contact Phone:** 858-847-4700

State: California **Mobile Phone:**

ZIP Code: 92130 **Alternate Phone:**

Email Address: onlinebanking@banksocal.com **Business Fax:**


Secondary Email Address:

Referred By:

Special Instructions:

Accounts

Account Number	Nickname	Account Type	Billpay
111111111	Primary Checking	Checking	No

I'm not a robot  reCAPTCHA
Privacy - Terms

Click the checkbox next to "I'm not a robot" and if needed answer the question(s) presented to continue. After completing this process click the Submit or Continue button below to complete your enrollment.

Application Submitted

Online Banking Enrollment Form

Page 4 of 4
Thank you for applying for Bank of Southern California Internet Banking service. Your application has been submitted for processing. You will be notified when your online access has been activated.

Online banking applications are reviewed throughout the business day and most applications will be reviewed and approved within 24 hours.

- An e-mail will be sent to your registered e-mail address with the following message:

Thanks for applying for internet banking with Bank of Southern California

Bank of Southern California <onlinebanking@banksocal.com>

Extra line breaks in this message were removed.

Sent: Tue 2/9/2016 3:18 PM

To: **onlinebanking**

Thank you for your application for Internet banking with Bank of Southern California. You should receive a response regarding the status of your request within the next 2 business days. Thank you.

Bank of Southern California

855-532-4889

An approval e-mail will be sent with the following message:

Online Access Approved

Bank of Southern California <onlinebanking@banksocal.com>

Extra line breaks in this message were removed.

Sent: Tue 2/9/2016 3:27 PM

To: **onlinebanking**

Attention John Smith

You have been approved for online access to your accounts with Bank of Southern California.

Now you have greater control over your finances and can begin using all the convenient features of Internet Banking, such as:

- * Accessing your account balances and transaction history 24 hours a day, 7 days a week.
- * Transferring funds between accounts.
- * Paying your bills and sending payments to vendors or personal payees.
- * Sending and receiving secure messages concerning your accounts.

Online help is available on every page to help you familiarize yourself with your new Internet Banking service.

Just go to our website to login and experience the convenience of Internet Banking. Please feel free to contact us if you have any questions.

Thank you for banking online with Bank of Southern California.

Thank You

Bank of Southern California

855-532-4889

You are now ready to log in.

- Access www.banksocal.com to begin.